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#### **Property, Love, and Legal Protection:**

# Analysis in the light of Urmila Dixit v. Sunil Sharan Dixit and the Maintenance and Welfare of Parents and Senior Citizens Act, 2007

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#### **Abstract**

The Supreme Court's judgment in *Urmila Dixit v. Sunil Sharan Dixit*<sup>1</sup> restored a mother's ownership rights in property transferred to her son through a conditional gift, clarifying that the Act is a beneficial legislation intended to protect elderly citizens from neglect and exploitation. The Hon'ble Court reaffirmed the liberal, purposive interpretation of the *Maintenance and Welfare of Parents and Senior Citizens Act, 2007*<sup>2</sup> ("the Act").

This article examines the jurisprudential evolution of Section 23 of the Act, analyses the interplay between love and affection as a motive for transfer and the absence of reciprocal maintenance conditions, and highlights structural and procedural loopholes within the Act that continue to undermine its efficacy.

#### I. Introduction

In Indian society, familial affection often transcends legal formalities. Parents transfer property to their children not as transactions but as gestures of trust, gratitude, and love. Yet, such generosity often becomes the source of vulnerability. Disputes arising from neglect, eviction, or emotional abuse of parents by their offspring have surged in recent years, forcing the courts to revisit the contours of Section 23 of the Act. The Supreme Court's ruling in Urmila Dixit v. Sunil Sharan Dixit revisits this tension between love and affection and legal enforceability, reaffirming that welfare statutes must be interpreted liberally to secure the dignity of senior citizens.

The judgment situates itself within a broader jurisprudential framework, including S. Vanitha v. Deputy Commissioner, Bengaluru Urban District<sup>3</sup>, Sudesh Chhikara v. Ramti Devi<sup>4</sup>, and Ashwani Kumar v. Union of India<sup>5</sup>, emphasizing that Section 23 of the Act must be interpreted purposively, not restrictively.

#### II. Factual Background of the Urmila Dixit Case

The Appellant, Urmila Dixit, a senior citizen, gifted her self-acquired property to her son, the Respondent, in 2019. The gift deed recorded that the donee "maintains the donor and makes provision for everything." A contemporaneous *vachan patra* (promissory note) stated that if the son failed to look after his mother, she could revoke the gift. Alleging neglect and abuse, the mother approached the Sub-Divisional Magistrate under Sections 22 and 23 of the Act seeking to void the transfer. Both the Magistrate and the Collector granted relief, but a Division Bench of the Madhya Pradesh High Court reversed the orders, holding that because the gift deed did not explicitly condition the transfer on maintenance, Section 23 was inapplicable. The Supreme Court,

<sup>&</sup>lt;sup>1</sup> AIR 2025 SC 458

<sup>&</sup>lt;sup>2</sup> The Maintenance and Welfare of Parents and Senior Citizens Act, 2007 (Act No. 56 of 2007)

<sup>&</sup>lt;sup>3</sup> AIR 2021 SC 177

<sup>4 2023 (1)</sup> J.L.J.R.116

<sup>&</sup>lt;sup>5</sup> (2019) 2 SCC 636



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however, reinstated the mother's ownership, holding that a liberal interpretation of Section 23 must prevail in line with the Act's protective purpose.

#### III. Section 23: Conditional Transfers and the Question of Maintenance

#### The Provision

Section 23(1) of the Senior Citizens Act provides that a property transfer made by a senior citizen *subject to the condition* that the transferee shall provide "basic amenities and physical needs" becomes *void* if the transferee fails to do so. The provision treats such a transfer as having been made by fraud or undue influence.

#### **Judicial Evolution**

In Sudesh Chhikara v. Ramti Devi<sup>6</sup>, the Court had previously held that the application of Section 23 requires the existence of two elements:

- 1. A condition in the transfer deed mandating maintenance or care, and
- 2. Failure or refusal of the transferee to fulfil that condition.

However, the Urmila Dixit Bench, while affirming these elements, adopted a broader interpretative approach. It held that where the surrounding documents and conduct reveal the donor's intent that the transferee would maintain the senior citizen, such a condition may be implied. A purely textual reading would defeat the Act's purpose, especially when elderly persons are unlikely to frame elaborate conditional clauses while executing family transfers.

Accordingly, the Court reinstated the order of cancellation and directed restoration of possession to the appellant by 28 February 2025, clarifying that Maintenance Tribunals under the Act may also order eviction if required for protecting the senior citizen's rights and the view is consistent with S. Vanitha v. Deputy Commissioner, Bengaluru Urban District<sup>7</sup>. However, Urmila Dixit departs from this rigid view, recognizing that the Act's beneficial nature warrants a purposive interpretation where the intent to secure the senior citizen's welfare can be inferred from the overall transaction, not merely from the text of the deed.

The Hon'ble Court relied upon K.H. Nazar v. Mathew K. Jacob<sup>8</sup> and Brahmpal v. National Insurance Co.<sup>9</sup>, and reiterated that beneficial statutes deserve a liberal construction favouring the intended beneficiaries. Literal interpretations that frustrate the statute's purpose must be avoided.

#### IV. Love, Affection, and the Legal Vacuum of Unconditional Transfers

Transfers out of *natural love and affection* occupy an ambiguous space in Indian jurisprudence. They reflect moral, not contractual, obligations. Section 25 of the Indian Contract Act, 1872 recognizes such transfers as valid consideration in limited contexts, yet provides no remedy when affection is betrayed. In family contexts, property transfers based solely on love and affection create an emotional expectation of care rather than a legal one.

The *Urmila Dixit* case judgment highlights the tragedy of this moral-legal gap: **what happens** when parents transfer property unconditionally, expecting care out of filial love but without legal stipulation? Most elderly parents execute unconditional gifts trusting their

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<sup>6</sup> supra

<sup>&</sup>lt;sup>7</sup> supra

<sup>8 2020 14</sup> SCC 126

<sup>&</sup>lt;sup>9</sup> 2021 6 SCC 512



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children's affection, and only when neglected do they realise the absence of enforceable safeguards.

The Judgment acknowledges that love and affection, when breached, should not render the elderly remediless. Even when am explicit clause is absent, the existence of a familial understanding to provide care may be construed as a constructive condition under Section 23, especially when the donor is dependent on the transferee for residence or sustenance.

Under the current statutory scheme:

- Section 23(1) applies only to transfers with an express or implied condition of maintenance.
- Unconditional transfers remain outside the Act's purview, even if neglect follows.
- Senior citizens in such cases must resort to civil litigation for cancellation of gift deeds under Sections 17–19 of the Indian Contract Act (fraud, coercion, undue influence), a process that defeats the Act's objective of speedy relief.

This lacuna underscores a moral-legal tension that law protects only those parents who anticipate neglect and legally fortify their generosity.

#### V. The Beneficial Construction and Constitutional Ethos

The Supreme Court in Urmila Dixit reaffirmed that the Act's purpose is to safeguard the dignity of the elderly, a facet of broader constitutional scheme. The Article 21 ensures the right to live with dignity, Article 41 directs the State to provide assistance in cases of old age, and Article 39 emphasises welfare of the weak and dependent.

In Ashwani Kumar v. Union of India<sup>10</sup>, the Supreme Court described the rights of the elderly as an extension of Article 21's guarantee of dignity. Similarly, Vijaya Manohar Arbat v. Kashirao Rajaram Sawai<sup>11</sup> recognised that both sons and daughters share a moral and statutory duty to maintain their parents.

By aligning Section 23 with these constitutional values, the Court in Urmila Dixit reaffirmed that welfare legislations must evolve in harmony with the nation's social conscience.

#### **VI. Structural and Procedural Loopholes in the Act**

Despite its noble intent, the Act suffers from several implementation deficits:

- 1. **Absence of protection for unconditional transfers** Section 23 narrowly applies to conditional transfers. Most elderly citizens, acting out of trust, fail to insert such conditions.
- 2. **Bar on legal representation**<sup>12</sup>– Section 17 prohibits the lawyers before Tribunals limits access to justice for senior citizens unfamiliar with legal procedure.
- 3. **Lack of uniform procedural rules** States vary widely in establishing Maintenance Tribunals, causing inconsistent enforcement.
- 4. **No explicit power of restoration or eviction** Although clarified in *S. Vanitha* and reaffirmed in *Urmila Dixit*, the Act does not explicitly vest Tribunals with eviction powers, creating confusion until judicially interpreted.

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<sup>10</sup> supra

<sup>&</sup>lt;sup>11</sup> 1987 2 SCC 278

<sup>12</sup> Section 17 of the Act



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- 5. **Low maintenance ceilings** The prescribed maintenance cap of Rs.10,000 per month fails to reflect inflation or the true cost of living.
- 6. **Limited penal deterrence** Section 24 prescribes only three months' imprisonment or a nominal fine, insufficient to prevent neglect or abuse.
- 7. **Ambiguity in overlapping jurisdiction** Civil courts' jurisdiction is barred under Section 27, yet Tribunals lack full civil powers for declaratory and possessory relief, leading to procedural deadlocks.

#### **VIII. Conclusion**

The *Urmila Dixit* ruling restores not only property but dignity to senior citizens. It reaffirms the judiciary's role in interpreting welfare legislation in a socially responsive manner. Yet, the judgment also exposes the inherent fragility of parental benevolence in the absence of legal safeguards. Love and affection, though sacrosanct, cannot substitute for enforceable protection.

In a nation where parents often gift everything to their children, the true measure of social justice lies not in rewarding affection but in safeguarding it. The law must evolve to recognize that in the twilight of life, trust without protection is vulnerability. To honour both filial love and constitutional dignity, the Senior Citizens Act requires not just benevolent interpretation but structural reform.

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